

MAKING A WILL

It is disturbing to think that around 40% of Australian adults do not have a valid Will. That is a matter of concern because if you die without a valid Will, an act of Parliament prescribes how your estate is distributed, which may not reflect your wishes.

Making a Will can give you peace of mind, and it can also help care for the widows and dependants of deceased veterans and members of today's Australian Defence Force who lose their lives as a result of service.

CARE FOR FAMILY AND FRIENDS FIRST

A Will is not about death. A Will shows you care about those you love. Making a Will can give peace of mind knowing that your wishes for family, friends and community organizations close to your heart have been made clear and will be honoured.

You may choose to leave specific items (eg jewellery, real estate, family mementoes) to particular beneficiaries, or you may choose to share your entire estate on a percentage basis.

You may choose to include Hobart Legacy as a beneficiary in your Will as you would any individual; but ensure that your Will first provides for all those who you hold dear.



LEAVING A BEQUEST

A gift in a Will is called a bequest. You can leave a gift to a charity as you can to a person. In one way, a bequest is the easiest gift you can ever give to a charity, as unlike giving a cash donation, writing a charitable bequest leaves you no poorer the next day.

Bequest giving is a simple and effective way of continuing your support for your favourite charity(s) and also making real investment in the charity's future service to the community.

THE LEGACY TORCH SOCIETY

The Legacy Torch Society, named after the symbol of Legacy, has been formed to recognize the support of those who make a bequest towards the vital work of Hobart Legacy Inc.

All too often, the first heard about a bequest to Hobart Legacy is after a supporter has died. The Torch Society allows the recognition of the support of benefactors whilst, at the same time encouraging others to consider this form of support.

Membership of the Legacy Torch Society is open to anyone who confirms in writing that they have left a bequest of any nature (the size of a bequest is never asked) to Hobart Legacy Inc. Its members are highly valued supporters. Society members will be invited to a yearly function to hear from interesting speakers, meet like-minded friends, and learn what their support will make possible.

YOUR BEQUEST TO HOBART LEGACY CAN TAKE A NUMBER OF FORMS

- A percentage of the value of the estate (meaning the bequest will grow in proportion to the size of the estate).
- The residue of the state after family and other beneficiaries have been provided for.
- A specified amount of money or item of property (be aware that a specified gift may alter in proportional value to the rest of your estate).

YOUR BEQUEST

Your bequest will be a lasting gift that will:

- help meet the changing needs of Widows;
- care for Widows and Dependants; and
- help Hobart Legacy continue to provide important services.

IF YOU WISH TO MAKE A BEQUEST TO HOBART LEGACY INC, THE SUGGESTED WORDING IS:

"I give and bequeath free of all deduction to Hobart Legacy Inc, 159 Macquarie Street, Hobart (ABN 80 732 318 565):

- the whole of my residuary Estate, or
-% of my residuary Estate, or
- the sum of \$

to be applied for the general purposes of such Fund and I direct that the receipt of an authorized person of such Fund shall be a sufficient discharge to my Trustees."

However, it is strongly recommended that you consult a qualified solicitor who will ensure your wishes are clearly and legally stated.

THE LEGACY TORCH SOCIETY

Bequest Society for Hobart Legacy Inc

The Legacy Torch Society is formed to recognize those supporters who have left a bequest to Hobart Legacy. If you have already made a bequest to Hobart Legacy, are considering doing so, would like to talk about what is involved, or would like more information about the Legacy Torch Society, please complete this form and return it to the address below. Your response will be treated confidentially.

Membership of the Legacy Torch Society gives Hobart Legacy an opportunity to thank you personally and recognize your generosity and concern for the widows and dependants of our servicemen.

I have already included a Bequest to Hobart Legacy Inc in my Will.

Please contact me to discuss a Bequest which I am considering.

I would like to know more about leaving a Bequest to Hobart Legacy Inc.

I would like to know more about The Legacy Torch Society.

Name: _____

Address: _____

Email: _____

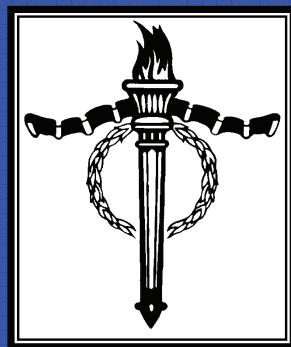
Telephone: _____



Legacy

Reply Address:

Secretary
Hobart Legacy Inc
159 Macquarie Street
Hobart Tas 7000
Tel: (03) 6234 6581
Email: admin@legacyhobart.com.au



*If you share the ideals of Legacy
and would like to assist in some way, Legacy would
welcome an
enquiry from you.*

Contact details are set out below:

HOBART LEGACY INC

159 Macquarie Street
Hobart Tas 7000

Telephone: (03) 6234 6581

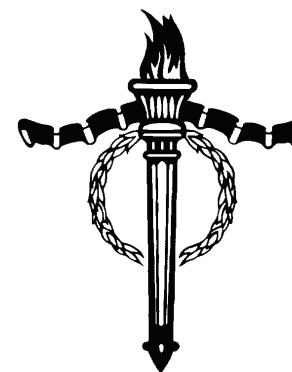
Email: admin@legacyhobart.com.au

Website: www.legacy.com.au/hobart

Legacy receives some Government assistance by way of grants for specific projects. However, to maintain its services, Legacy is heavily dependent on public support.

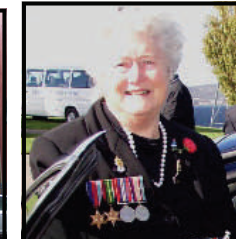
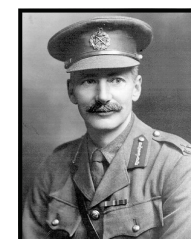
You may care to assist in providing for the future of Legacy by a gift of a nominated sum or share of your estate by means of a bequest in your Will. Donations and Bequests are gratefully received and faithfully applied.

The Spirit of Legacy is Service, which is provided by its members (Legatees) throughout Australia to widows and children of those who served in war and other operational areas (including peacekeeping) and who died on service or subsequently. Legacy also supports the dependants of members of today's Australian Defence Force who lost their lives as a result of that service.



Hobart Legacy Inc

Caring for Families of Deceased Veterans since 1923



Legacy helps with:

- **Welfare support for widows**
- **Limited financial assistance**
- **Personal counselling**
- **Pension claims and advocacy**
- **Education of children**
- **Holiday camps and activities**
- **Local Widows' Clubs, providing social activities and member support**
- **Welfare support for dependants**

Enquiries:

Telephone: (03) 6234 6581
admin@legacyhobart.com.au
www.legacy.com.au/hobart