

Legacy Brisbane - Making a gift in your Will information

Making a gift in your Will is an important and very personal decision. When making your Will we recommend that you consider your loved ones first and foremost. Many people also find a place in their Will for causes that they believe are important and are close to their hearts.

We are honoured when people make the kind and generous decision to include a gift to Legacy Brisbane in their Will. By remembering us, you are ensuring that we can make the long-term commitment necessary to continue to fund our essential support services to the families of our fallen heroes from all conflicts since World War 1.

Today, Legacy, together with our wonderful volunteers and generous supporters, continue to ensure that our solemn promise to our fallen and incapacitated heroes is kept - we will indeed 'look after the Missus and the kids'.

We are honoured by your kind consideration. Any bequest to Legacy Brisbane, large or small, is sincerely appreciated and will never be forgotten.

If you would like more information about leaving a gift in your Will, please contact us and ask for our Bequest Manager at (07) 3029 5600 or email bequest@legacybrisbane.org.au.

As this is a legal matter, we recommend you seek advice from a solicitor to ensure that the wording of your Will reflects your exact wishes. It is important to remember to review your Will regularly, particularly when life circumstances change. There are several ways of leaving a bequest, dependent on what is best for you and your family. Below is some suggested wording to accommodate most bequest provisions in your Will.

Recommended Will Wording:

1.1 I give to Legacy Club of Brisbane Limited ABN 51 157 944 951, 41 Merivale St, South Brisbane QLD 4101 the sum of \$..... free of all deductions.

OR

I give to Legacy Club of Brisbane Limited ABN 51 157 944 951, 41 Merivale St, South Brisbane QLD 4101% of my estate.

OR

I give to Legacy Club of Brisbane Limited ABN 51 157 944 951, 41 Merivale St, South Brisbane QLD 4101 the residue of my estate.

OR

I give to Legacy Club of Brisbane Limited ABN 51 157 944 951, 41 Merivale St, South Brisbane QLD 4101 (*some other gift*).

[CHOOSE ONE OF ABOVE OPTIONS]

- 1.2 I declare that in the case of a gift to a charitable or similar organisation (‘the charity’) in this Will (unless otherwise stated in the gift):
- (a) it is made with a charitable intention and may be applied for the general purposes of the charity;
 - (b) it may be given to the treasurer, secretary or other proper officer of the charity and the receipt of that person will be an absolute discharge to my Executors;
 - (c) if the charity has changed its name or amalgamated with any other organisation or transferred all its assets to any other organisation (‘the new charity’) then my Executors will give the gift to the new charity;
 - (d) that cannot take effect, the gift will instead be given to a charity in Australia which my Executors consider most nearly fulfils the objects I intend to benefit;
 - (e) if there is any dispute or uncertainty as to the interpretation of the gift, the charity I intend to benefit or the purpose I wish to fulfil, my Executors will decide the issue and their decision will be final.