

BRISBANE WATER (NSW) LEGACY CLUB MONTHLY BULLETIN APRIL 2023

UPCOMING EVENTS

APRIL 2023			
Monday 17 April	10am	Pensions Committee Meeting	
Tuesday 18 April	12noon	 Members Monthly Meeting and Presentation of the 2023 Scholarship Recipients. Legacy Hall, Point Frederick, 12 noon Menu: Roast Lamb, vegetables followed by Danish. RSVP: If you wish to attend, please RSVP to the Legacy office no later than Friday 14 April to: E: legacy@bwlegacy.com.au T: 4323 4977 *Please include any dietary requirements. 	
Tuesday 25 April		ANZAC Day Services Wreaths will be available Monday 24 April from the Legacy Office – Heather will be in touch with those Legatees who are representing Legacy at the various ANZAC Day services around the Central Coast.	

MAY 2023				
Tuesday 2 May	10am	Advocacy Committee Meeting		
Thursday 4 May	12noon	Legacy Office will be closed. Reopen Friday 5 May.		
Tuesday 9 May	1030am	FIRM Meeting followed by the Board of Directors		
		Meeting – Boardroom (will include a light lunch)		
Friday 12 May	12noon	Mothers Day Luncheon. For those Legatees who have		
		indicated their support for this day, we will send an email		
		outlining times, dress, tasks, etc a week prior.		
Tuesday 16 May	12noon	Members Monthly Meeting		
		Legacy Hall, Point Frederick, 12 noon		
		Menu: To be advised.		
		RSVP: If you wish to attend, please RSVP to the Legacy		
		office no later than Friday 12 May to:		
		E: legacy@bwlegacy.com.au		
		T: 4323 4977		
		*Please include any dietary requirements.		

PRESIDENTS REPORT

Village Redevelopment Update

On 15 March the Village Redevelopment Committee met with Entero, the project managers, and later with CBRE, the estate agents. The meeting with Entero reviewed projected construction costs, estimated land values, estimated leasing income, likely borrowings, expected interest payments and expected cash flows. The meeting with CBRE included Darren Timms from Entero and all members of the Village Redevelopment Committee. The CBRE meeting outlined the planned marketing campaign and expression of interest time frames. An update will be provided at the next member's lunch.

Legacy Race Day

The annual Legacy Race Day, held at Gosford on 16 March, was an enormously successful event due in large part to the efforts of our excellent staff. The venue was outstanding and the event was well patronised by Beneficiaries, Donors and Legatees. On behalf of the Board, I thank all those involved in delivering the event, including the MC, Mr Reg Delany for the support from The Entertainment grounds staff.

ANZAC Day Arrangements

There will be, as always, a number of ANZAC Day commemorations throughout the Central Coast. While the full list of Brisbane Water Legacy representatives at each of the services remains to be confirmed, I can advise that I will attend the commemorations at Point Frederick and Gosford.

Legacy Centenary Torch Relay (LCTR)

On 31 March, Perfect Events on behalf of Legacy Australia advised the Club of the contact details for the Torch Bearers for the Brisbane Water (Tascott, Gosford and Terrigal) Centenary Relay. While the exact routes for each leg of the relay have now been established, the location for registration of the Torch Bearers for each leg on the day remains to be confirmed. The post-relay reception will be held at Terrigal Surf Club as notified previously. An update will be provided at the April member's lunch.

NSW State Election

The Club will write in due course to congratulate each of the recently elected Members for Gosford, Swansea, Terrigal, The Entrance and Wyong once the electoral results are confirmed.

Legatee Patrick Gallagher President

COMPANY SECRETARY / CHIEF EXECUTIVE OFFICERS REPORT

1. BWLC Policies

The Board of Directors have reviewed the BWLC Policies, with some adjustments to be made to content and formatting. Once complete during April/May 2023, copies will be available to all Legatees if required.

2. Advocacy Policy

There is an apparent increase in requests for enrolment for "those who have given their health", particularly from contemporary families.

Our past policy (as developed in July 2019) requires further review, to ensure financial circumstance as well as need for support is clear.

The Board have recommended that a small working group review this outside the normal Advocacy Committee structure.

3. National Advocacy Forum

This annual forum will be held in Canberra, on 10-11 August 2023. The Board have approved the attendance of L/Smith, Bourchier and M Parsons.

4. Sale of Land

CBRE will commence in late April the marketing of Lot 2.

Peter Lawley

Company Secretary / CEO

ADVOCACY COMMITTEE

1. Meeting 4 April 2023.

A. VALE LIST

AYLING, Lillian – Umina	MASSEY, Helen - Wyoming
DAWES, Sylvia – West Gosford	RUDGE, Elizabeth – Kanwal
FAIRWEATHER, Muriel – Woy Woy	RUSSELL, Valerie – Berkeley Vale
KINGSMILL, Mildred – Wyoming	LANGHAM, Nellie – Kulnura

B. <u>REPORTS</u>

a. Pension Sub Committee Report:

i) Legatee Smith Report: MARCH 2023

New Claims			
Claims Under Investigation	1		
Freedom of Information Lodged	2		
Freedom of Information Received (DVA /	3		
Dept Defence)			
Claims Lodged	3		
Claims Rejected	1		
Appeals Lodged	1		
Claims Closed	1		

Cases Ongoing from Previous Months		
Submitted Claims Awaiting DVA Decision	8	
Appeals/Reconsiderations Awaiting VRB	3	
(Appeal) Decision		
Appeals Awaiting AAT Decision	1	
Ongoing Claims Under Investigations	7	

Previously Enrolled Widows (Internal F	File Review)
These statistics are included in the report above where appropriate	12

C. STATISTICS

Widow Statistics						
Previous	Month	New enrol	T/In	T/Out	Deaths	TOTAL
899	Mar-22	2	0	2	11	888
888	Apr-22	4	1	3	30	860
860	May-22	4	1	1	15	849
849	June -22	0	1	1	6	843
843	Jul - 22	1	1	1	19	825
825	Aug – 22	1	6	2	28	802
802	Sep – 22	3	3	2	10	796
796	Oct – 22	1	0	0	10	787
787	Nov - 22	1	0	2	11	775
775	Dec – 22	5	1	2	12	767
767	Feb - 23	4	2	2	13	758
758	Mar – 23	5	3	2	11	753
753	Apr-23	1	4	1	8	749

Legatee Michael Hickey Chairman

SCHOLARSHIP

1. Presentation of Scholarship recipients – April 18 Members meeting, with 5 in attendance.

Legatee Jenni Bourchier Chairman

PUBLIC RELATIONS AND FUNDRAISING

- 1. <u>TCLTR</u>
 - a. List of Central Coast Torchbearers noted, with CEO to follow up re allocation shortfall for the Woy Woy stage.
- 2. <u>PR Planning</u>: Legatees Baily and Tobin to be invited to provide a brief plan for Directors review, and present at the may Board meeting
- 3. <u>Chatterbox</u> April Edition to be distributed 20 April 2023

GENERAL BUSINESS

Due to the inability to discuss this at the March 2023 Members Luncheon, Legatees are advised this will be on the Agenda for discussion after the presentation and lunch with Scholarship recipients in the 'Business component 'of the April Members Monthly Meeting

1. Consideration of Name Change

The Directors discussed challenges with identification of Brisbane Water (NSW) Legacy with the growth in population of the region. It was agreed that this be raised with Members at the next monthly meeting for consideration of a name change to reflect the region. The proposal to alter the name to Central Coast (NSW) Legacy is be recommended to members. If agreed, a formal application will be made for consideration at the October 2023 AGM of Legacy Australia.

The CEO confirmed the cost of such a change would be minimal as most communication and documents are electronic, and signage generally reflects the name "Legacy", rather than Brisbane Water (NSW) Legacy.



Happy Birthday to our Legatees who celebrate their birthday in May

Legatees Saresa Andrews, Rick Cranna, Ernie Eves, Barrie Hepworth, Ivan Kent, Kerrie Stirling and Rex Ward

BRISBANE WATER (NSW) LEGACY CONTACT DETAILS

<u>Postal</u>: PO Box 4252 EAST GOSFORD NSW 2250 <u>Street Address:</u> Legacy Village 51-57 Masons Parade POINT FREDERICK NSW 2250

 Phone:
 02 4323 4977

 Fax:
 02 4323 4458

 Free Call:
 1800 LEGACY (1800 534 229)

 Email:
 legacy@bwlegacy.com.au

 Web:
 www.legacy.com.au/brisbanewater

OFFICE HOURS: <u>Monday to Friday</u> 8:30am to 1:00pm (office closed at 1pm however staff are onsite) 2:00pm to 4:00pm

LEGACY 100 YEAR COMMERATIVE \$1.00 COIN



A commemorative \$1.00 coin marking 100 years of Legacy has been released by the Royal Australian Mint. The reverse of the coin features a sculpted interpretation of the Legacy logo torch cupped by a pair of hands with the title text "Centenary of Legacy. 100 years of Service".

BWLC is looking to purchase a limited number of coins, at a cost of \$15.00 per coin.

If you are interested in purchasing one of the coins, can you please advise Heather Wilby ASAP.

All Legacy Clubs have been presented with this commemorative 100th Anniversary of Legacy bronze plaque. We will find a suitable placement of this plaque within the Legacy Village.

