



BRISBANE WATER (NSW) LEGACY CLUB

MONTHLY BULLETIN

FEBRUARY 2023

UPCOMING EVENTS

FEBRUARY 2023		
Tuesday 21 Feb	12noon	<p>Members Monthly Meeting including a celebration of the life of the late Legatee Max Davis. Legatees, their partners and guests are invited to attend.</p> <p>Legacy Hall, Point Frederick, 12 noon</p> <ul style="list-style-type: none"> • Menu: Roast Dinner followed by dessert. <p>Medals may be worn. Dress: Coat, tie optional. There will be no charge for this function.</p> <p>RSVP: If you wish to attend, please RSVP to the Legacy office no later than Friday 17 February to: E: legacy@bwlegacy.com.au T: 4323 4977 *Please include any dietary requirements.</p>

MARCH 2023		
Tuesday 7 Mar	10am	<p>Advocacy Committee Meeting – Boardroom</p> <p>RSVP: If you wish to attend, please RSVP to the Legacy Office no later than Friday 3 March to: E: legacy@bwlegacy.com.au T: 4323 4977</p>
Tuesday 14 Mar	10am	FIRM Meeting followed by the Board of Directors Meeting – Boardroom (will include a light lunch)
Thursday 16 Mar	11am	Legacy Race Day. More information to come. Legacy Office will be closed.
Tuesday 21 Mar	12noon	<p>Members Monthly Meeting</p> <p>Legacy Hall, Point Frederick, 12 noon</p> <ul style="list-style-type: none"> • Menu: Roast Dinner followed by dessert. <p>RSVP: If you wish to attend, please RSVP to the Legacy office no later than Friday 17 March to: E: legacy@bwlegacy.com.au T: 4323 4977 *Please include any dietary requirements.</p>

PRESIDENTS REPORT

Big Band Fundraiser – Ourimbah RSL

The Ourimbah RSL held a Big Band Fundraiser for BWLC on Sunday 8 January. The event was very well attended by the public and many of our Legatees. I spoke at the event to thank the volunteers manning the sales tables and the Newcastle Fellowship Band for donating their time for the day.

I wrote to thank Barbara McNab, President of the Ourimbah-Lisarow RSL Sub-Branch to thank the Club and Sub-Branch for their strong and continuing support.

Village Redevelopment Committee Review of Expressions of Interest for Sale of Lot 2

Responses to BWLC's request expression of interest for sale and leaseback of Lot 2 were reviewed by the Village Redevelopment Committee in December-January, and the three respondents: Colliers, CBRE and Knight Frank were interviewed on 18 January 2023. The outcomes of the review and the Board endorsed way ahead will be reported to members separately in March.

Legacy Centenary Torch Relay (LCTR)

National planning for the LCTR continues and, while several matters will require further clarification, BWLC has now begun preparing for its own leg of the relay to be run on 15 July. We will report more about this once key announcements relating to the Torchbearers are made in early March. In addition, the Public Relations Committee are now considering a range of matters including local fundraising, volunteers to support the relay, and communications and media plans.

Strategy and Business Planning 2023-2025

The Club's strategy and business plan were reviewed as part of the February Board meeting. Principal themes considered included: provision of services, village redevelopment, the club's role out to 2050, our positioning on the Central Coast, and succession planning out to 2050. A further review will occur as part of the annual budgeting process in May 2023. Outcomes of the update will be reported to members in March.

Jack Wade OAM

Jack was awarded an Order of Australia Medal (OAM) in the 2023 Australia Day Honours. I wrote to congratulate Jack on behalf of the Club.

Vale Max Davis

The next members meeting luncheon on 21 February will be devoted to a celebration of the life of Max Davis, who passed away in Adelaide on 12 January 2023.

Legatee Patrick Gallagher
President

COMPANY SECRETARY / CHIEF EXECUTIVE OFFICERS REPORT

1. Welfare Social events

We have reviewed the plan for 2023 events and made the decision to cancel future Christmas in July functions due to dwindling numbers (and the knowledge that events in Winter are hard to attract widows). The next event is the Race Day, (16th March 2023) with sponsorship EOI's distributed this week.

2. Legacy Centenary Torch relay

The Public relations working group is being activated to progress our needs for this event proposed for 15th July 2023. It is important that the call for and allocation of Volunteers is managed through the LA Inc. National Website.

A decision on the type of event to be held at the end of the relay will need to be made shortly. I would like to flag some concerns regarding the following specific issues:

- Actual approved Council Route is still to be confirmed.
- BWLC have at this stage have no visibility on the number of 'torchbearers' locally, only the 8 nominated by this club.
- All funds raised through this event will be collected nationally, and the only benefit to BWLC will be the 'promotion' of Legacy in the region through the relay.
- On application as a volunteer (through the website) will need to have access to individual Working with Children Check. (All BWLC checks held on file (as a privacy requirement) centrally, details of ref number can be provided).

3. Staffing Update

Please note that over the next 8 weeks the Legacy Office will have limited staff available.

- Peter Groom has taken indefinite leave to be with Sharon. Any matters that you would usually liaise with Peter, please refer to Shane or Heather.
- Angela Heenan, Chris O'Malley, Maree Brown and Jessica Stoker will be taking annual leave between February and March (various times and length). Please refer any matters to Michael, Shane or Heather during their periods of absence.
- The Legacy Office will remain open Monday to Friday, 8:30am-4:00pm with a lunch break closure between 1pm-2pm.
- The Legacy phones will be switched over Monday to Friday 9:00am-3:00pm, with a lunch closure between 1pm-2pm. The phones will remain on answering service outside of these hours, however, the messages will be checked regularly.
- The 24/7 on-call emergency maintenance phone for our residents will remain in place.
- Please limit contact with our staff to their mobile phones, *unless it's absolutely urgent*.

Our usual high level of service and advocacy will continue to be provided to our beneficiaries and Legacy Village residents during this time.

The best option, unless urgent, is to send an email to us – legacy@bwlegacy.com.au This email is monitored by several staff and will be forwarded to the appropriate staff member who will resolve any matters as soon as practicable. If you don't have access to email, please give us a call. Leave a message if we can't answer your calls.

Whilst we appreciate the love and support from our Legatees, we are doing the best we can under some challenging times.

Peter Lawley
Company Secretary / CEO

ADVOCACY COMMITTEE

1. Meeting 7 February 2023.

A. VALE LIST

CRUMP, Hazel – Kanwal	PIESCHEL, Daphne – Lake Munmorah
FYSON, Syliva – Wyoming	POCKNALL, Ruth – Killarney Vale
GIBBONS, June – Woy Woy	SHOVELLER, Gwendolyne – Lisarow
HANCOCK, Pauline – Macmasters Beach	SUTTON, Jeanette – Lisarow
JAKEMAN, Lalgean – Woy Woy	TOWNEND, Vivian – Bateau Bay
PACKER, Gladys – Hamlyn Terrace	GRONOW, Nina – Wyoming
FRAZER, Beryl – Lake Haven	

B. REPORTS

a. Pension Sub Committee Report:

i) Legatee Smith Report:

DECEMBER 2022

New Claims	
Claims Under Investigation	2
Freedom of Information Received	3
Claims Lodged	1
Appeals Withdrawn/Rejected	1
Cases Ongoing from Previous Months	
Submitted Claims Awaiting DVA Decision	2
Appeals Awaiting VRB (Appeal) Decision	2
Appeals Awaiting AAT Decision	0
Ongoing Claims Under Investigations	7
Previously Enrolled Widows (Internal File Review)	
<i>These statistics are included in the report above where appropriate</i>	12

JANUARY 2023

New Claims	
Claims Under Investigation	3
Freedom of Information Lodged	3
Freedom of Information Received (DVA / Dept Defence)	2
Claims Lodged	1
Claims Accepted	1

Cases Ongoing from Previous Months	
Submitted Claims Awaiting DVA Decision	2
Appeals Awaiting VRB (Appeal) Decision	2
Appeals Awaiting AAT Decision	0
Ongoing Claims Under Investigations	9

Previously Enrolled Widows (Internal File Review)	
<i>These statistics are included in the report above where appropriate</i>	12

C. STATISTICS

Widow Statistics						
Previous	Month	New enrol	T/In	T/Out	Deaths	TOTAL
899	Mar-22	2	0	2	11	888
888	Apr-22	4	1	3	30	860
860	May-22	4	1	1	15	849
849	June -22	0	1	1	6	843
843	Jul – 22	1	1	1	19	825
825	Aug – 22	1	6	2	28	802
802	Sep – 22	3	3	2	10	796
796	Oct – 22	1	0	0	10	787
787	Nov – 22	1	0	2	11	775
775	Dec – 22	5	1	2	12	767
767	Feb – 23	4	2	2	13	758

Legatee Michael Hickey
Chairman

MEMBERSHIP

1. Interviewed Ralph Teeson - Advised he was unsuccessful.
2. Kerry Sterling - On medical leave.
3. Sandra Warr - Given an information pack.

Legatee Jenni Bouchier
Chairman

SCHOLARSHIP

1. 2023 Scholarship Applicants

10 applicants, 9 interviewed on the 6th of February. 4 tertiary and 1 VET scholarship recommended for the board's approval. Applications recommended:

- a. Annalise Sargent - Bachelor of Primary Education
- b. Jack Griffith - Bachelor of Secondary Education
- c. Tristan Livingston - Bachelor of Arts
- d. Jaida McKenzie - Bachelor of Speech Pathology
- e. Lisa Pasco – VET Scholarship

RESOLVED:

The Board endorsed the recommendation of the Scholarship Committee and approved 5 new scholarships for 2023.

Moved: L/Bouchier

Second: L/Morton

CARRIED

Legatee Jenni Bouchier
Chairman

PUBLIC RELATIONS AND FUNDRAISING

1. Public Relations Committee

L/Bailey has formed a Committee that comprises: L/Tobin, Hill, McGregor, Dryden, Ferry
An activity plan has been developed and roles allocated.

2. Chatterbox Editorial

L/Ferry has accepted the role of acting Editor for the April 2023 edition. Other committee members are L/Gattenhof and L/Kathy Patterson. Administrative support will be increased to support the production.



*Happy Birthday to our Legatees
who celebrate their birthday in
March*

**Legatees Karen Dryden,
Michael Hickey,
Wayne Jennings and
Bob Keating.**

BUSSELTON, WA

Four of our Legacy Juniors attended the Annual Children's Camp (7th to 16th January 2023) – Kian Hill, Jude Hill, Tehya Hill and Alyssa Medew.



Through outstanding support supplied by the Special Air Service Regiment (SASR) and 13 Brigade, this is one of the most progressive camps in Australia.

Activities included swimming, zodiac boat rides, canoeing, abseiling; a 3-day bivouac location, a confidence course and a formal dinner at the end of camp.

From all reports and letters received, our Juniors enjoyed the camp, learnt new skills and made new friends.

Benefactors & Beneficiaries Dinner

Hello BW Legacy Legatees,

Please find an invitation by Gosford North Rotary to their annual Benefactors & Beneficiaries Charity Fundraising Dinner. This event is in support of the Save Our Kids SOKS from Suicide Central Coast. Great guest speakers, dinner, music by local artist ect ect. Its always a very enjoyable evening and i would like reach out and invite others to attend and form a table of 8 and network with other Central Coast Charity, Business and sponsors.

If you would like to attend I'm happy to play driver and provide transport to and from the venue.

Please let me know by the end of next week.

Regards
Beetle Bailey
0421213489
Public Relations



Gosford North Rotary - SOKS (Save Our Kids from Suicide)

Benefactors & Beneficiaries Dinner

It is with great excitement that the Rotary Club of Gosford North advises that we are again hosting a SOKS (Save Our Kids from Suicide) Benefactors and Beneficiaries night after a two-year hiatus due to Covid-19 restrictions. The event will showcase the young people who have benefited from the youth programs provided by the SOKS project while also thanking the benefactors and celebrating the work that Gosford North Rotary and our partners Lifeline, have achieved in saving and enhancing the lives of young people on the Central Coast.

You are invited to join us on the evening of **Monday 6th March 2023**, at The Doylo, Pacific Highway, Doyalson, commencing at 6:00pm for what we know will be an informative and entertaining evening. We hope you will support this great project, which continues to provide necessary training to keep our young people on the Central Coast safe from suicide. Please consider inviting your friends and family to form a table of eight.

The evening will feature a two-course meal with entertainment from a young performer, presentations from the young adults who attended our Leadership programs, and a report from our partner Lifeline, highlighting the number of lives saved last year. Our special guest speaker this year is Brad Baker. Brad was the head of exhibition, development and design at the Power House Museum for thirty years and now is a humanitarian aid and support worker for the Barbara May Foundation working in Ethiopia, Tanzania and Uganda.

Tickets at \$45 per person are available from the Sticky Tickets website and can be accessed via the following link <http://tix.yt/soks-benefactors-dinner-2023> or the QR Code below.



Should you purchase multiple tickets please ensure individual names and dietary requirements are entered on your Sticky Tickets application.

Purchase of tickets must be made prior to 26th February 2023.

Any, enquiries please phone Warren on 0410634540 or Lester on 0411584305 or send email to: admin@soks.org.au

BRISBANE WATER (NSW) LEGACY CONTACT DETAILS

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Free Call: 1800 LEGACY (1800 534 229)
Email: legacy@bwlegacy.com.au
Web: www.legacy.com.au/brisbanewater

OFFICE HOURS: Monday to Friday
8:30am to 1:00pm (office closed at 1pm however staff are onsite)
2:00pm to 4:00pm